

United States Bankruptcy Court for the:

Northern District of Georgia

Case number (*If known*): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

## Official Form 201

### Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Haydale Ceramic Technologies, LLC		
2. All other names debtor used in the last 8 years	Advanced Ceramic Materials LLC		
Include any assumed names, trade names, and <i>doing business as</i> names			
3. Debtor's federal Employer Identification Number (EIN)	58-1705799		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	1446 South Buncombe Road		
	Number Street	Number Street	
	Greer SC 29651	P.O. Box	
	City State ZIP Code	City State ZIP Code	
	Greenville County	Location of principal assets, if different from principal place of business	
	County	515 Ops Bldg, 177 GA-515 E	
		Number Street	
	Blairsville GA 30512		
	City State ZIP Code		
5. Debtor's website (URL)	www.haydalecuttingtools.com		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership ( LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor	Haydale Ceramic Technologies, LLC Name _____		Case number (if known) _____
<b>7. Describe debtor's business</b>			
<p>A. Check one:</p> <p><input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A))  <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  <input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44))  <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A))  <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6))  <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3))  <input checked="" type="checkbox"/> None of the above</p>			
<p>B. Check all that apply:</p> <p><input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501)  <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</p>			
<p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  See <a href="http://www.naics.com/search/">http://www.naics.com/search/</a>.</p> <p style="text-align: center;"><u>3329</u></p>			
<p><b>8. Under which chapter of the Bankruptcy Code is the debtor filing?</b></p> <p>Check one:</p> <p><input type="checkbox"/> Chapter 7  <input type="checkbox"/> Chapter 9  <input checked="" type="checkbox"/> Chapter 11. Check all that apply:</p> <p><input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).</p> <p><input checked="" type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).</p> <p><input checked="" type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p> <p><input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.</p> <p><input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</p> <p><input type="checkbox"/> Chapter 12</p>			
<p><b>9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. District _____ When _____ Case number _____  MM / DD / YYYY</p> <p>If more than 2 cases, attach a separate list.</p> <p>District _____ When _____ Case number _____  MM / DD / YYYY</p>			
<p><b>10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Debtor _____ Relationship _____  District _____ When _____  MM / DD / YYYY</p> <p>List all cases. If more than 1, attach a separate list.</p> <p>Case number, if known _____</p>			

Debtor Haydale Ceramic Technologies, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

**11. Why is the case filed in this district?** Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No  
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
 Number \_\_\_\_\_ Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**  
 No  
 Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

### Statistical and administrative information

**13. Debtor's estimation of available funds** Check one:

Funds will be available for distribution to unsecured creditors.  
 After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

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**14. Estimated number of creditors**

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

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**15. Estimated assets**

<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Debtor	Haydale Ceramic Technologies, LLC Name		Case number (if known)
<b>16. Estimated liabilities</b>	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input checked="" type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

### Request for Relief, Declaration, and Signatures

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor** The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/06/2025  
MM / DD / YYYY

/s/ Simon Turek

Signature of authorized representative of debtor

Simon Turek

Printed name

Title Manager

**18. Signature of attorney**

/s/ William Rountree

Signature of attorney for debtor

Date 02/06/2025

MM / DD / YYYY

William Rountree

Printed name

Rountree, Leitman, Klein & Geer, LLC

Firm name

2987 Clairmont Road Suite 350

Number Street

Atlanta

City

GA

30329

State

ZIP Code

404-584-1238

Contact phone

wrountree@rlkglaw.com

Email address

616503

Bar number

GA

State

## Fill in this information to identify the case:

Debtor name Haydale Ceramic Technologies, LLCUnited States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): \_\_\_\_\_

 Check if this is an amended filing

## Official Form 204

## Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	US Small Business Administration 2 North Street Suite 320 Birmingham, AL, 35203		Monies Loaned / Advanced				218,750.00
2	Greenville County Tax Collector 301 University Ridge Greenville, SC, 29601		Taxes & Other Government Units				172,000.00
3	Geise Graphite Supply 25720 Briarwood Ct Westlake, OH, 44145	(216) 403-5523 ag@geisegraphitesupply.com	Suppliers or Vendors				131,111.45
4	Staffmark ATTN: JP Morgan PO Box 734575 Chicago, IL, 60673-4575		Services				128,091.07
5	Eversheds Sutherland (US) LLP 999 Peachtree Street, NE, Suite 2300 ATLANTA, GA, 30309-3996	(404) 853-8000	Suppliers or Vendors				119,067.02
6	Advanced Graphite Machining USA LLC 12300 Snow Rd Parma, OH, 44130	(216) 658-6505 agree@ges-agm.com	Suppliers or Vendors				41,802.96
7	Baikowski International Corp 6601 NorthPark Blvd, Suite H Charlotte, NC, 28216	(704) 587-7100 adrian.cecil@baikowski.com	Suppliers or Vendors				38,734.89
8	NAC 5720 Ellis Rd Orchard Park, NY, 14127	cindy.tripi@archgp.com	Suppliers or Vendors				28,201.80

Debtor	Name Name	Haydale Ceramic Technologies, LLC	Case number (if known)			
Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9 Greenville County Tax Collector (Dept 390) Department 390 PO Box 100221 Columbia, SC, 29202-3221		Taxes & Other Government Units				18,517.00
10 TNB Financial Services 706 E Washington St Greenville, SC, 29605						18,000.00
11 Indexable Cutting Tools of Canada 66 Clark St Welland, NC, L3B5W6		Suppliers or Vendors				14,362.44
12 Grant Thornton LLP PO Box 532019 Atlanta, GA, 30353-2019		Services				10,700.00
13 Travelers CL Remittance Center PO Box 660317 Dallas, TX, 75266-0317		Suppliers or Vendors				9,732.40
14 Greer CPW - Bldg A PO Box 216 Greer, SC, 29652-0216	(864) 848-5500	Services				9,322.99
15 INLASE, LLC 125 Hidden Hollow Way Ben Lomond, CA, 95005	(831) 336-3256 info@inlase.com	Suppliers or Vendors				9,227.00
16 Zhuzhou New Cermets Matl Co. No. 101 Building A5, SME Dev Pk, Huange North Rd. Tianyuan Dist Zhuzhou, 412007	tao.zhang@haydale.com, tom.quantrille@haydale.com	Suppliers or Vendors				8,893.22
17 Nelson Mullins Riley & Scarborough Attn: Accounts Receivable PO Drawer 11009 Columbia, SC, 29211	(803) 799-2000 accounts.receivable@nelsonmullins.com	Services				8,640.00
18 HRP Associates, Inc 197 Scott Swamp Rd Farmington, CT, 06032	(860) 674-9570	Services				7,567.85
19 D & D Carbide Grinding, Inc 598 DEMING RD Berlin, CT, 06037		Suppliers or Vendors				7,397.00
20 FCT Systeme GmbH Gewerbepark 16 Frankenblick, 96528	m.hamacher@fct-systeme.de	Suppliers or Vendors				6,508.43

A10 Compressed Air Services, LLC  
PO Box 245  
Conestee, SC 29636

Eversheds Sutherland (US) LLP  
999 Peachtree Street, NE, Suite 2300  
ATLANTA, GA 30309-3996

Advanced Graphite Machining USA LLC  
12300 Snow Rd  
Parma, OH 44130

FactoryLink Inc.  
6810 N Territorial Road  
Plymouth, MI 48170

American Red Cross  
25688 Network Pl  
Chicago, IL 60673-1256

FCT Systeme GmbH  
Gewerbepark 16  
Frankenblick, 96528

Baikowski International Corp  
6601 NorthPark Blvd, Suite H  
Charlotte, NC 28216

Federal Express  
PO Box 371461  
Pittsburgh, PA 15250-7461

Bridgefield Casualty Ins  
PO Box 32034  
Lakeland, FL 33802

Geise Graphite Supply  
25720 Briarwood Ct  
Westlake, OH 44145

CemeCon  
315 Daniel Zenker Dr. , Bldg 500  
Horseheads, NY 14845

Georgia Department of Labor  
148 Andrew Young Inter. Blvd  
Room 738  
Atlanta, GA 30303-0000

Chemgard Inc.  
1062 S Batesville Road  
Greer, SC 29650

Georgia Department of Revenue  
Compliance Division, ARCS - Bankruptcy  
1800 Century Blvd NE, Suite 9100  
Atlanta, GA 30345

Cornerstone Family Medicine  
8055 Wertman Rd  
Fogelsville, PA 18051-1820

Grainger  
Dept. 803868553  
Palatine, IL 60038-0001

Cross Technologies, Inc.  
dba Cross  
PO BOX 746284  
Atlanta, GA 30374-6284

Grant Thornton LLP  
PO Box 532019  
Atlanta, GA 30353-2019

Crown Lift Trucks  
929 Berry Shoals Rd  
Duncan, SC 29334

Greenville Co Tax (Dept 391)  
Department 391  
PO Box 100224  
Columbia, SC 29202-3224

D & D Carbide Grinding, Inc  
598 DEMING RD  
Berlin, CT 06037

Greenville County Tax Collector  
301 University Ridge  
Greenville, SC 29601

Engineered Components & Packaging, LLC  
Box 8000, Dept. 288  
ATTN: Jennie Tanner  
Buffalo, NY 14267

Greenville County Tax Collector (Dept 390)  
Department 390  
PO Box 100221  
Columbia, SC 29202-3221

Greer CPW - Bldg A  
PO Box 216  
Greer, SC 29652-0216

Internal Revenue Service  
CIO  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Guangzhou Fang Dun Machinery Equipment Ltd., Co  
5 Magang Si Xiang Wenchong St  
Guangzhou City, 510700  
Guangdong Province, P.R.China,

J. J. Keller  
PO BOX 735492  
Chicago, IL 60673-5492

Hartford Insurance Co  
PO Box 101007  
ATLANTA, GA 30392-1007

Kohler Design Corp  
1750 SW 3rd St Ste D  
Corvallis, OR 973331700

Haydale Graphene Industries  
Clos Fferws, Parc Hendre,Capel Hendre  
Ammanford SA18 3BL  
United Kingdom,

Kuraray America, Inc  
2625 Bay Area Blvd., Suite 600  
Houston, TX 77058

Haydale Limited  
Clos Fferws Parc  
HendreCapel Hendre  
Ammanfoard, SA183BL

Linde Gas & Equipment Inc.  
Dept. 0812  
PO Box 120812  
Dallas, TX 75312-0812

Haydale Technologies, Inc.  
1446 S Buncombe Road  
Greer, SC 29651

Mapal Limited  
Swift Park, Old Leicester Road  
Rugby, Warwickshire CV21 1DZ

Helwig Carbon Products, Inc.  
8900 W Tower Ave  
Milwaukee, WI 53224

Marbro Realty, LLC  
1200 Woodruff Road, Unit H29  
Greenville, SC 29607

Henan Wegcl New Material Co. LTD  
No. 6 Cuizhu Street, High-Tech Zone  
Zhengzhou, PA

MC Sales  
15581 Computer Lane  
Huntington Beach, CA 92649

HRP Associates, Inc  
197 Scott Swamp Rd  
Farmington, CT 06032

McMaster-Carr  
PO Box 7690  
Chicago, IL 60680-7690

Hyperion Materials & Technologies  
PO Box 3898  
Carol Stream, IL 60132-3898

Messer LLC  
88718 Expedite Way  
Chicago, IL 60695-1700

Indexable Cutting Tools of Canada  
66 Clark St  
Welland, NC L3B5W6

MetLife Small Business Center  
PO BOX 804466  
Kansas City, MO 64180-4466

INLASE, LLC  
125 Hidden Hollow Way  
Ben Lomond, CA 95005

Momentum Telecom Inc  
29361 Network Place  
Chicago, IL 60673-1293

Morris Business Solutions  
PO Box 1349  
Duncan, SC 29334

Scott Sales Company, LLC  
801 Islington St  
Portsmouth, NH 03801

NAC  
5720 Ellis Rd  
Orchard Park, NY 14127

SGL Carbon, LLC  
PO Box 5830  
Carol Stream, IL 60197-5830

Nelson Mullins Riley & Scarborough  
Attn: Accounts Receivable  
PO Drawer 11009  
Columbia, SC 29211

SILAR CERAMIC TECHNOLOGIES, LLC  
410 Heather Falls Lane  
Simpsonville, SC 29681

PBGC  
PO Box 151750

South Carolina Department of Revenue  
PO Box 125  
Columbia, SC 29214

PIP Printing  
1846 Old Highway 14 S  
Greer, SC 29651

Staffmark  
ATTN: JP Morgan  
PO Box 734575  
Chicago, IL 60673-4575

Pitney Bowes  
Global Financial Services LLC  
PO Box 981026  
Boston, MA 02298-1022

Synovus Bank  
PO Box 1071  
Columbus, GA 31902-1071

Precision Weighing  
1949 Evans Rd  
Cary, NC 27513

TA Sales & Marketing, Inc  
3195 Dayton Xenia Rd  
#900-363  
Beavercreek, OH 45434

R.W. Curtis Industrial Services, LLC  
PO Box 525  
Conestee, SC 29636

TCI  
974, Kato, Kariya, Ako-City  
Hyogo, AK 678-0239

RMI, LLC  
639 Chapin Rd  
Chapin, SC 29039

Thermal Products Co., Inc.  
4520 S Berkeley Lake Rd  
Norcross, GA 30071-1639

Ron Wallace & Associates, Inc.  
1201 Old N Main St  
Clover, SC 29710

TIMES UNION TECHNOLOGY INVESTMENT LIMITED  
91 Smirrells Road  
Birmingham , B28 0LA

Rosenfeld Einstein  
870 S Pleasantburg Dr  
Greenville, SC 29607

TNB Financial Services  
706 E Washington St  
Greenville, SC 29605

SC MEP  
250 Executive Center Dr  
Suite 200  
Greenville, SC 29615

Travelers  
CL Remittance Center  
PO Box 660317  
Dallas, TX 75266-0317

Travers Tool - South Carolina  
PO Box 36114  
Newark, NJ 07188-6114

ULINE  
PO BOX 88741  
CHICAGO, IL 60680-1741

Union Materials  
12th floor, OCI building, Sogong-ro 94  
Jung-gu, Seoul, Kore

United Parcel Service  
PO Box 809488  
Chicago, IL 60680-9488

US Small Business Administration  
2 North Street Suite 320  
Birmingham, AL 35203

Waste Management  
PO Box 4648  
Carol Stream, IL 60197-4648

Worldwide Express  
PO BOX 733360  
Dallas, TX 75373

Yusen Logistics (Americas) Inc.  
Dept AT 952154  
Atlanta, GA 31192-2154

Zhuzhou New Cermets Materials Co. Ltd.  
No. 101 Building A5, SME Dev Pk Huang North Road  
Huang North Road Tianyuan District  
Zhuzhou 412007 China,

Zhuzhou New Cermets Matl Co.  
No. 101 Building A5, SME Dev Pk,  
Huange North Rd. Tianyuan Dist  
Zhuzhou, 412007

United States Bankruptcy Court  
Northern District of Georgia

In re: Haydale Ceramic Technologies, LLC

Case No.

Chapter 11

Debtor(s)

**Verification of Creditor Matrix**

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 02/06/2025

/s/ Simon Turek

\_\_\_\_\_  
Signature of Individual signing on behalf of debtor

Manager

\_\_\_\_\_  
Position or relationship to debtor